# INTRACO LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196801026Z)

## INTRACO LIMITED ISSUED DIGITAL COMMERCIAL PAPERS DENOMINATED IN SINGAPORE AND UNITED STATES DOLLARS

*Reference is made to the Company's announcements made on SGXNET dated 22 June 2023, 12 December 2023, 18 December 2023, 18 January 2024, 5 March 2024, 4 April 2024, 16 May 2024, 18 June 2024, 8 July 2024, 20 August 2024, 19 September 2024, 22 October 2024, 11 November 2024, 21 November 2024, 28 November 2024, 26 December 2024 and 23 January 2025 (the "**SDAX CP Facility Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as described to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of Intraco Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company had today issued:

- its fifteenth series of commercial paper in digital securities denominated in Singapore Dollars under the SDAX CP Facility Programme ("**SGD CP Series 015 Tokens**") for a tenor of 40 days at an interest rate of 4.00% per annum;

- its eleventh series of commercial paper in digital securities denominated in United States Dollars under the SDAX CP Facility Programme ("**USD CP Series 011 Tokens**") for a tenor of 40 days at an interest rate of 6.00% per annum; and

- its first series of six-month commercial paper in digital securities for retail investors denominated in Singapore Dollars under the SDAX CP Facility Programme ("**Six-month SGD CP Series 001 Tokens (Retail)**") for a tenor of 196 days at an interest rate of 4.00% per annum.

As at the close of the offer today, SGD CP Series 015 Tokens raised S$13.47 million and the USD CP Series 011 Tokens raised US$5.25 million from accredited investors on the SDAX Exchange. The Six-month SGD CP Series 001 Tokens (Retail) raised S$0.8 million from investors on the Capital Markets Platform.

Both the SGD CP Series 015 Tokens and the USD CP Series 011 Tokens will be issued on the SDAX Exchange on the same day. The Six-month SGD CP Series 001 Tokens (Retail) will be issued on the Capital Markets Platform on the same day.

Amongst the subscribers for the SGD CP Series 015 Tokens, S$6.80 million was subscribed by associates of controlling shareholders of the Company, our Executive Chairman and his spouse, amounting to approximately 50% of the SGD CP Series 015 Tokens.

Amongst the subscribers for the USD CP Series 011 Tokens, US$2.18 million was subscribed by associates of controlling shareholders of the Company, amounting to approximately 42% of the USD CP Series 011 Tokens.

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser and wholly owned subsidiary of the Company, is the adviser to the Company on the SDAX CP Facility Programme, the SGD CP Series 015 Tokens, the USD CP Series 011 Tokens and the Six-month SGD CP Series 001 Tokens (Retail).

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, SGD CP Series 015 Tokens, USD CP Series 011 Tokens and/or the Six-month SGD CP Series 001 Tokens (Retail) which warrant disclosure.

**By Order of the Board**

Tan Swee Gek and Lee Yuan
Joint Company Secretaries
6 March 2025