INTRACO LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196800626Z)

INTRACO LIMITED ISSUED COMMERCIAL PAPERS DENOMINATED IN SINGAPORE AND UNITED STATES DOLLARS IN DIGITAL SECURITIES

*Reference is made to the Company's announcements made on SGXNET dated 22 June 2023, 12 December 2023, 18 December 2023, 18 January 2024, 5 March 2024, 4 April 2024, 16 May 2024, 18 June 2024, 8 July 2024, 20 August 2024, 19 September 2024, 22 October 2024 and 11 November 2024 (the "**SDAX CP Facility Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as described to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of Intraco Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the SGD CP Series 012 Tokens and the USD SP Series 008 Tokens launched on 11 November 2024 have both closed today and has received strong demand from investors. The SGD CP Series 012 Tokens raised S$14.95 million from accredited investors, while the USD CP Series 008 Tokens raised US$4.09 million from accredited investors. Both the SGD CP Series 012 Tokens and the USD CP Series 008 Tokens will be issued on the Exchange Platform on the same day.

Amongst the subscribers for the SGD CP Series 012 Tokens, S$9.39 million was subscribed by associates of controlling shareholders of the Company, our Executive Chairman and his spouse, amounting to approximately 63% of the SGD CP Series 012 Tokens.

Amongst the subscribers for the USD CP Series 008 Tokens, US$1.0 million was subscribed by associates of controlling shareholders of the Company, amounting to approximately 24% of the USD CP Series 008 Tokens.

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser and a 51% subsidiary of the Company, is the adviser to the Company on the SDAX CP Facility Programme, the SGD CP Series 012 Tokens and the USD CP Series 008 Tokens.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, SGD CP Series 012 Tokens and/or USD CP Series 008 Tokens which warrant disclosure.

By Order of the Board

Josephine Toh
Company Secretary
21 November 2024